ORDER CALLING A BOND ELECTION, FOR THE CONSTRUCTION, RENOVATION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, AND THE PURCHASE OF THE NECESSARY SITES THEREFOR

STATE OF TEXAS	§
	§
COUNTY OF FRIO	§
	§
PEARSALL	§
INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, the Board of Trustees (the "Board") of the Pearsall Independent School District (the "District") deems it necessary to call the election hereinafter identified;

WHEREAS, the Board hereby finds and determines that the necessity to construct various capital improvements within the District necessitates that it is in the public interest to call and hold a bond election (the "Election") at the earliest possible date to authorize the issuance of general obligation bonds for the purposes hereinafter identified;

WHEREAS, the Board wishes to contract for election services with the Frio County Elections Administrator (the "Administrator"), as permitted by the Texas Election Code;

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE PEARSALL INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. An election shall be held in the District on the 5th day of November, 2019 (the "Election Day"), which is seventy-eight (78) or more days from the adoption of this order (the "Order") in which all resident, qualified electors of the District shall be entitled to vote, and the Board hereby finds that holding the Election on such date is in the public interest. On the day of the Election, the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 2. The District shall enter into one or more contracts (collectively, the "Election Contract") with the Administrator to perform election services for the Election as provided by the Texas Election Code. The President of the Board, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver the Election Contract, in accordance with applicable provisions of the Election Code. The terms and provisions of the Election Contract are hereby incorporated into this Order. To the extent of any conflict between this Order and the Election Contract, the terms of the Election Contract shall prevail, and the President of the Board, the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Order, including the exhibit hereto, as are deemed necessary or appropriate to conform to the Election Contract, to comply with applicable state and federal law and to carry out the intent of the Board of Trustees, as evidence by this Order.

Section 3. Except as otherwise provided herein, the Election precincts hereby established for the purpose of holding the Election and the polling places hereby designated for

holding the Election are hereby ratified for holding the Election in the county election precincts identified in Exhibit "A" to this Order, and this exhibit is incorporated by reference for all purposes. The Board hereby appoints election officers, consisting of a Presiding Judge and Alternate Presiding Judge, to be those election officers selected by the Administrator for the proper conduct of the election.

In the event that the Superintendent, or his designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District's best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or his designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

The Presiding Judges shall appoint not less than two (2) resident qualified voters of the District to acts as clerks in order to properly conduct the Election. To the extent required by the Texas Election Code or other applicable law, the appointment of these clerks must include a person fluent in the Spanish language to serve as a clerk to render oral aid in the Spanish language to any voter desiring such aid at the polls during the Election. If the Presiding Judge appointed actually serves, the Alternate Presiding Judge shall serve as one of the clerks. In the absence of the Presiding Judge, the Alternate Presiding Judge shall perform the duties of the Presiding Judge of the election precinct.

Section 4. The Main Early Voting Location for this Election shall be as identified in Exhibit "A." The Administrator (whose mailing address is 500 E. San Antonio #5, Pearsall, Texas 78061), is hereby appointed as the Early Voting Clerk to conduct such early voting in this Election. The Early Voting Clerk shall appoint the Deputy Early Voting Clerks. Early Voting shall commence on Monday, October 21, 2019 and continue through Friday, November 1, 2019, on the days, times and locations identified in Exhibit "A" attached hereto, all as provided by the provisions of the Texas Election Code.

Early Voting by mail shall be conducted, in addition to any other manner permitted by law, by making application for ballots with the Early Voting Clerk: Frio County Elections Department, Early Voting Clerk, 500 E. San Antonio #5, Pearsall, Texas 78751, which is hereby designated as the address at which Early Voting by mail may be initiated.

An Early Voting Ballot Board is hereby established for the purpose of processing early voting results. The Administrator shall appoint the Presiding Judge of the Early Voting Ballot Board. The Presiding Judge shall appoint not less than two (2) resident qualified voters of the District to serve as members of the Early Voting Ballot Board.

Section 5. At this Election the following PROPOSITION shall be submitted in accordance with law:

PROPOSITION

"SHALL THE BOARD OF TRUSTEES OF PEARSALL INDEPENDENT SCHOOL DISTRICT BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE PRINCIPAL AMOUNT NOT TO EXCEED \$12,200,000.00 FOR THE CONSTRUCTION, RENOVATION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, AND THE PURCHASE OF THE NECESSARY SITES THEREFOR, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES (FIXED, FLOATING, VARIABLE, OR OTHERWISE), NOT TO - EXCEED THE **MAXIMUM RATE NOW** OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE **EXECUTED CREDIT AGREEMENTS** COSTS OF ANY CONNECTION WITH THE BONDS?"

Section 6. The official ballots shall be prepared in accordance with the provisions of the Texas Election Code, as amended, so as to permit voters to vote "FOR" or "AGAINST" the aforesaid PROPOSITION with the ballots to contain such provisions, markings, and the language as required by law, and with such PROPOSITION to be expressed substantially as follows:

	PROPOSITION
FOR	"THE ISSUANCE OF AN AMOUNT NOT TO EXCEED
	\$12,200,000.00 SCHOOL BUILDING BONDS FOR THE
AGAINST	CONSTRUCTION, RENOVATION, ACQUISITION, AND
-	EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT,
	AND THE PURCHASE OF THE NECESSARY SITES
	THEREFOR, AND THE LEVYING OF A TAX IN
	PAYMENT THEREOF."

Section 7. Mandatory Statement of Information.

Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 6 of this Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 5 of this Order, (iii) the principal amount of bonds to be authorized is set forth in Section 5 of this Order, (iv) if the issuance of bonds is

authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 5 of this Order, (v) based upon market conditions as of the date of this Order, if the bonds are authorized, the estimated maximum interest rate of the bonds is expected to be approximately 4.000% (vi) bonds authorized pursuant to this Order may be issued to mature over not to exceed 40 years from their date of issuance and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vii) as of the beginning of the District's current fiscal year, the aggregate amount of outstanding principal of the District's debt obligations was \$20,244,528.00, (viii) as of the beginning of the District's debt obligations was \$2,904,921.00, and (ix) the District's ad valorem debt service tax rate as of the date of adoption of this Order is \$0.1475 per \$100 of taxable property.

If approved by voters, the bonds will be secured by an ad valorem tax that is sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements. Actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt, will only be established and known at the time that bonds are issued. In addition, actual tax rates will depend upon, among other factors, the assessed valuation of taxable property, prevailing interest rates, the market for the District's bonds and general market conditions at the time that bonds are issued.

The estimated maximum interest rate of the bonds provided in item (v) above is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time of adoption of this Order) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Proposition submitted by this Order.

Section 8. Voting machines approved by the Texas Secretary of State may be used in the holding of the Election on the day of the Election; provided however, in the event the use of such electronic voting devices is not practicable, the Election may be conducted by the use of paper ballots. The voting machines, or paper ballots may be used for early voting by personal appearance. Paper ballots may be used for early voting by mail. The Administrator will provide at least one (1) accessible voting system in each polling place that complies with state and federal laws setting the requirements for voting systems for permit voters with physical disabilities to cast a secret ballot.

Section 9. All resident, qualified voters of the District shall be permitted to vote at the Election, and on Election Day, such voters shall vote at the designated polling places. The Election shall be held and conducted in accordance with the provisions of the Texas Election Code, as amended, except as modified by the provisions of the Texas Education Code, as amended, and may be required by law. To the extent required by law, all election materials and proceedings shall be printed in both English and Spanish.

- Section 10. A Notice of the Election (the "Notice") shall be given as provided by law. This Notice, including a Spanish translation thereof, shall be published at least one time in a newspaper of general circulation in the District, and the publication of notice of Election shall occur in such newspaper not more than thirty (30) days and not less than ten (10) days before the day of the Election. Additionally, a copy of the Notice, shall be posted on the bulletin board used for posting notices of District meetings not later than twenty-one (21) days prior to Election day. Notice of Election shall also be given by posting a substantial copy of this Order (i) on Election Day and during early voting by personal appearance, in a prominent location at each polling place and (ii) not later than the twenty-first (21st) day before the Election, on the bulletin board used for posting notices of District meetings and in three (3) public places within the boundaries of the District. In addition, this Order, together with the Notice, the contents of the Proposition and any sample ballot prepared for the Election, shall be posted on the District's website during the twenty-one (21) days before the Election. The Superintendent and the President or Vice President of the Board are additionally authorized to provide any other manner of notice as provided by law.
- Section 11. The central counting station(s) established by the Administrator shall be the counting station(s) for the election. The Administrator shall appoint a Presiding Judge, tabulation supervisor, assistant supervisor, and manager of the central counting station(s), and such clerks as required for operations and integrity of determining election results.
- Section 12. The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. The President or Vice President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Order on behalf of the Board; and the Superintendent and the President or Vice President of the Board are authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.
- Section 13. This Election shall be held in accordance with the Texas Election Code, except as modified by the Texas Education Code and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Texas Election Code pertaining to bilingual requirements.
- Section 14. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Order for all purposes and are adopted as a part of the judgment and findings of the Board.
- Section 15. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, Texas Government Code.
- Section 16. This Order shall be in force and effect from and after its final passage, and it is so ordered.

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PASSED AND APPROVED, this the 14th day of August, 2019.

PEARSALL INDEPENDENT SCHOOL DISTRICT

President, Board of Trustees

ATTEST:

Secretary, Board of Trustees

(DISTRICT SEAL)

EXHIBIT "A"/PRUEBA "A"

DISTRICT	COUNTY	POLLING PLACES ON ELECTION DAY
	PRECINCTS	November 5, 2019
DISTRITO	PRECINTOS	CASILLAS ELECTORALES EN DIA DE ELECCIÓN
	DEL	5 de noviembre del 2019
	CONDADO	
	PARA LA	
	ELECCION	
1	Box 1	Frio County Conference Room
	(Precinct 1)	410 South Pecan Street
		Pearsall, Texas 78061
2	Box 2	Pearsall Housing Authority
	(Precinct 1)	501 West Medina Street
		Pearsall, Texas 78061
3	Box 4	Pearsall ISD Election Office
(Precinct	(Precinct 2)	(Old Superintendent Office)
		522 East Florida Street
		Pearsall, Texas 78061
4	Box 5	Bigfoot Alternative School
	(Precinct 2)	13777 FM 472
		Bigfoot, Texas 78005
5	Box 6	Moore Community Center
	(Precinct 2)	647 CR 1543
		Moore, Texas 78057
6	Box 3	Pearsall Public Library
·	(Precinct 3)	200 East Trinity Street
		Pearsall, Texas 78061
7 B	Box 8	Ted Flores Elementary
	(Precinct 3)	(Portable Building)
		1005 North Willow Street
		Pearsall, Texas 78061
8	Box 9	Frio County Annex Building
	(Precinct 4)	101 North Commerce Steeet
		Dilley, Texas 78017
9	Box 10	Old Dilley Public Library
	(Precinct 4)	231 West FM 117
		Dilley, Texas 78017

Frio County Conference Room, 410 S. Pecan, Pearsall, Texas 78061

between the hours of 8:00 a.m. and 5:00 p.m. each weekday, beginning on Monday, October 21, 2019

(entre las 8:00 de la mañana y las 5:00 de la tarde de lunes a viernes empezando el lunes, 21 de Octubre, 2019)

and ending on Friday, November 1, 2019. (y terminando el viernes 1 de noviembre, 2019).

Saturday voting: October 26, 2019, from 7:00 a.m. – 7:00 p.m. (Votación del sábado: 26 de octubre de 2019, de 7:00 a.m. – 7:00 p.m.)

Applications for ballot by mail shall be mailed to:

(Las solicitudes para boletas que se votaran temprana por correo deberían enviarse a):

Carlos E. Segura
Frio County Elections Administrator
500 E. San Antonio #5
Pearsall. Texas 78061

Applications for ballots by mail must be received no later tan the close of business on: Friday, October 25, 2019

(Las solicitudes para boletas que se votaran adelantada por correo deberán recibirse antes del fin de las horas de negocio): el viernes, 25 de octubre, 2019.